

NOTICE OF PUBLIC HEARING

REISSUANCE OF  
HOUSING AUTHORITY OF THE CITY OF LAKEWOOD D/B/A  
METRO WEST HOUSING SOLUTIONS  
ISSUER NOTE (KENDALL LLC PROJECT)

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Tax Code") will be held by the Housing Authority of the City of Lakewood, Colorado, d/b/a Metro West Housing Solutions (the "Authority") for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, in connection with the proposed plan of financing providing for the deemed re-issuance (for federal tax purposes) of the above-captioned Qualified 501(c)(3) Bond (the "Note") for the qualified residential rental project described below pursuant to Section 142(d) of the Tax Code.

**The hearing will commence on Thursday, September 29, 2022, at 11:00 a.m., Mountain Time, and will be held at Metro West Housing Solutions, 575 Union Boulevard, Suite 100, Lakewood, CO 80218.**

The Note was originally issued on September 14, 2012 in the principal amount of \$3,100,000, and are currently outstanding in the principal amount of \$2,275,547. The proceeds of the Note were used to finance the acquisition and rehabilitation of a 48-unit multifamily rental housing project located at 1700 Kendall Street, Lakewood Colorado (the "Project"). The legal owner and principal user of the Project is Kendall LLC, a Colorado limited liability company partnership.

THE NOTE SHALL BE A SPECIAL, LIMITED OBLIGATION OF THE AUTHORITY. THE AUTHORITY WILL NOT BE OBLIGATED TO PAY THE NOTE OR THE INTEREST THEREON, EXCEPT FROM THE ASSETS OR REVENUES PLEDGED THEREFOR. IN NO EVENT SHALL THE STATE OF COLORADO, THE CITY OF LAKEWOOD OR ANY OTHER POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY) BE LIABLE FOR THE NOTE, AND THE NOTE SHALL NOT CONSTITUTE A DEBT OF THE STATE OF COLORADO, THE CITY OF LAKEWOOD OR ANY OTHER SUCH POLITICAL SUBDIVISION. THE AUTHORITY DOES NOT HAVE THE POWER TO PLEDGE THE GENERAL CREDIT OR TAXING POWER OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF. THE AUTHORITY HAS NO TAXING POWER.

The Authority will, at the above time and place, receive any written comments from and hear all persons with views in favor of or opposed to the plan of financing, the proposed re-issuance of the Note and the use of the proceeds thereof to refinance the Project.

It is intended that the interest payable on the Note will continue to be excludable from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Tax Code. Approval by the Mayor of the City of Lakewood is necessary in

order for the interest payable on the Note to continue to qualify for exclusion from the gross income of the owners thereof for federal income tax purposes.

Dated September 21, 2022.

HOUSING AUTHORITY OF THE CITY OF  
LAKEWOOD, COLORADO, D/B/A METRO  
WEST HOUSING SOLUTIONS

Posted at : [www.mwhousingsolutions.org](http://www.mwhousingsolutions.org)